



## It's easy to direct a bequest to the Wren's Nest.

Include the following language in your will or revocable living trust:

"I give, devise, and bequeath to the Joel Chandler Harris Association, Inc, a Georgia charitable corporation, \_\_\_\_ percent of the remainder of my estate [or the sum of \$\_\_\_\_ ] for the unrestricted support of the Wren's Nest House Museum [or for other purpose]. If in the future this bequest cannot be usefully applied for the described purpose, I authorize the Board of Trustees of the Joel Chandler Harris Association, Inc. to apply this bequest to such other purposes as it in its discretion may determine to be consistent with my original intent as stated above."

Methods to create a bequest include:

**Codicil:** Use the above language. There's no need to redo all current estate plans.

**Amendment to trust:** Use the above language. There's no need to redo the entire trust document.

**Retirement Plan (401K or IRA):** Name the Joel Chandler Harris Association on the beneficiary designation form; if left to heirs, these assets may be heavily taxed.

**Insurance policy:** Name the Joel Chandler Harris Association on the beneficiary designation form.

**Donor advised fund:** Name the Joel Chandler Harris Association as remainder beneficiary.

**Brokerage or other similar account:** Name the Joel Chandler Harris Association on the pay-on-death designation form.

Please consult your attorney about which option is best for you.

**For more information, please contact:**

**J. Lain Shakespeare, Jr.**  
**Executive Director**  
**404-753-7735**  
**[lain@wrensonline.com](mailto:lain@wrensonline.com)**